

Issued by:  
WealthHub Securities Limited  
ABN 83 089 718 249  
AFSL No. 230704

Mailing address:  
Reply Paid 87762  
Melbourne VIC 8060  
Telephone 13 13 80  
nabtrade.com.au

## Before you start

Please note that this form must be opened in Adobe Reader with javascript enabled.

### Product List

Please select the products you wish to apply for

- All products
- NAB Equity Referenced Term Investment
- NAB Global Bond Service
- nabtrade

**Application type** (You may only select one)

- Individual
- Joint
- Company
- Trust/SMSF

**Please specify the number of applicants**

**Would you like to appoint an Adviser?**

- Yes  No

**Would you like to appoint any Nominated Representatives?**

**Are there any additional parties who are not applicants?**

---

- All additional directors that are not listed as Applicants, and
- All shareholders who have a direct or indirect beneficial ownership of 25% or more of a Company's issued capital
- For trusts that are not Self Managed Superannuation Funds, any beneficiaries, and additional trustees

**Would you like to add an Authorised Person (applicable to nabtrade only) ?**

- Yes      No

**Sign and Acknowledge**

**Application process**

When selecting the products you wish to apply for you must:

- Access, read and understand each of the product documents; and
- Understand the powers you have assigned to any nominated representatives.

If you would like another copy or any assistance in understanding the product documentation, please contact your NAB Investor Sales Representative or NAB Portfolio Access.

If your application includes a nabtrade account, please send all pages of your completed and signed application form, including any supporting documentation to:

NAB Portfolio Access

Level 8, 2 Carrington Street, Sydney NSW 2000

email: [nabportfolioaccess@nab.com.au](mailto:nabportfolioaccess@nab.com.au)

Once NAB has received your documentation, we will confirm your identity and eligibility to participate in the product(s). You will then receive confirmation that your application has been accepted via email, SMS or in writing depending on the product(s) you have selected.

**Terms & Conditions**

**Financial Services Guide**

By submitting this application, the applicant agrees that they have accessed the **NAB Financial Service Guide** and have read and agree to the terms of the NAB Financial Services Guide.

**NAB Equity Referenced Term Investments (NERTI)**

By submitting this application, the applicant agrees that they have read and agree to the terms of the **NAB Equity Referenced Term Investments (NERTI) Product Disclosure Statement**.

**nabtrade**

By submitting this application, the applicant agrees that they have accessed the following documents at [nabtrade.com.au](http://nabtrade.com.au) and have read, and agree to the **nabtrade Best Execution Policy**, the **nabtrade Financial Services Guide**, **nabtrade Global Market Trading Product Disclosure Statement** and the **nabtrade Client Agreement**.

**NAB Global Bond Service**

By submitting this application, the applicant agrees that they have read and agree to the **NAB Global Bond Service Terms and Conditions**.

Printed copies of the Financial Services Guides; Client Agreements; Client Application Forms; Terms and Conditions; Authority Forms or Product Disclosure Statements are available by contacting NAB Portfolio Access via email to [nabportfolioaccess@nab.com.au](mailto:nabportfolioaccess@nab.com.au) or your NAB Income & Investment Solutions Representative.

**Declaration(s) and Signature(s)**

Applicant(s) Declaration

The applicant acknowledges, represents, and declares that they have accessed and read each of the applicable Product Document(s) including any declarations, representations, and warranties.

**Executed as a deed poll**

Signed, sealed, and delivered by

**Applicant 1**

Given name(s) / Family name (PRINT)

\_\_\_\_\_

\_\_\_\_\_

Signature

Date

**X** \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
/ /

**Applicant 2**

Given name(s) / Family name (PRINT)

\_\_\_\_\_

\_\_\_\_\_

Signature

Date

**X** \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
/ /

**Applicant 3**

Given name(s) / Family name (PRINT)

\_\_\_\_\_

\_\_\_\_\_

Signature

Date

**X** \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
/ /

If more than three individuals are required to execute this Application Form, please annex duly executed duplicates of these execution blocks to this Application Form

**Name of witness**

Given name(s) / Family name (PRINT)

\_\_\_\_\_

\_\_\_\_\_

Witness signature

Signature

Date

**X** \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
/ /