

CRS TIN Exemption form

WealthHub Securities Limited
ABN 83 089 718 249
AFSL No. 230704

nabtrade Reply Paid 87762 Melbourne VIC 8060 Telephone 13 13 80 nabtrade.com.au

Account number

Reference number

WF

Section 1 About this form

You have previously indicated that you are a tax resident of a country other than Australia, and provided a reason for not being able to quote your Taxpayer Identification Number (TIN). The reason code you have selected is not valid for your country of foreign tax residence.

We request that you complete the form below to provide a valid reason for not being able to quote your TIN.

Section 2	Individual Details	
Title Mr Mrs	Miss Ms Other	Middle name
First name(s)		Family name
Section 3	Entity Details	
Entity name		
ACN, ABN, or other r	egistration number	

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Section 4

Foreign Tax Residency Information

1st Country	3rd Country
Country of Tax Residence	Country of Tax Residence
TIN	TIN
or Reason for not being issued with a TIN Provide a tick against the applicable reason	or Reason for not being issued with a TIN Provide a tick against the applicable reason
Minor (under the age of 18)	Minor (under the age of 18)
Applied for	Applied for
Diplomat	Diplomat
International organisation	International organisation
Student/professor	Student/professor
No taxable income	No taxable income
Other	Other
2nd Country	
Country of Tax Residence	
TIN	
or Reason for not being issued with a TIN Provide a tick against the applicable reason	
Minor (under the age of 18)	
Applied for	
Diplomat	
International organization	
Student/professor	
No taxable income	
Other	

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Section 5

Declaration

By completing and signing this declaration, I certify that the information I have provided is true and correct.

INDIVIDUAL DECLARATION (The person named in this form)

Name

Signature

X

Date



OR

ENTITY DECLARATION

By completing and signing this declaration, I certify that the information I have provided is true and correct.

To be completed by an authorised representative of the Entity, such as a Director or Trustee

Given Name(s)/Family Name (PRINT)

Signature

X

Date



Section 6

Send us your form

Please mail or fax your completed, signed and dated form to:

Post

nabtrade Reply Paid 87762 Melbourne VIC 8060

Fax 1300 368 758

Email forms@nabtrade.com.au

Need Help? If you need any assistance with completing this form, contact us on **13 13 80**. For more information about our opening hours visit **nabtrade.com.au**

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