



## Transfer Request Form

For this transfer request to be successful, the beneficial owner

designation) at your other broker/

registry must exactly match the

details that you're providing on

details (name, address and

this form.

**WealthHub Securities Limited** ABN 83 089 718 249 forms@nabtrade.com.au

Telephone 13 13 80 nabtrade.com.au

Please complete this form to transfer your existing holding/s from another broker or registry to your nabtrade International

ABN 83 089 718 249 AFSL No. 230704

Trading Account. Please use black or blue pen and write in CAPITALS. The below criteria must be satisfied before an international transfer can be completed. **Checklist for international transfers:** The holdings are being transferred into an account with the same name and legal entity type – i.e. there is The securities are electronically registered and are no change in beneficial or legal ownership. currently with a broker/registry who can complete international transfers. The international trading account with nabtrade has been activated and unrestricted. Stock to be transferred is tradeable with nabtrade -We support US, UK, German and Hong Kong markets All security holders requesting the share transfer have across the NYSE, AMEX, NASDAQ, LSE, Xetra and signed this document. For Joint Accounts both holders HKEx exchanges. This can be confirmed by typing of the account are required to sign using a wet signature. your security into the nabtrade order pad and For Company Accounts with two or more directors, confirming it appears. either both directors sign, or one director and the company secretary sign. You have the ISINs (International Security Identification Numbers) for the securities. You have no outstanding orders or pending trade settlements for the shares you wish to transfer. Attached recent copies of International Holding Statement(s). **Section 1 Trading Account details Section 2** Other broker/registry (cont.) Registered name as recorded with your other nabtrade Trading Account number broker/registry -00 Name(s) in which your Trading Account is held Account designation (if applicable), eq <X and Y Superfund A/C> **Section 2** Other broker/registry Please complete this section to transfer international Registered address as recorded with your other holdings to your nabtrade International Trading Account. broker/registry Please provide the same details (name, address and designation) that are registered on your current International Holding Statement(s).

**Important**Please also attach

copies of your latest

International Holding

Statement(s)

## **International Securities**

Transfer Request Form



	Section 2	Other broker/registry (cont.)				
d.	Name of other broker/registry					
e.	Account number at other broker/registry					
f.	Email address of other broker/registry					
	Section 3	Holdings to be transferred				
Security name (eg Tesla)						
IS	SIN code	Quantity				
S	ecurity name (eg	Tesla)				
IS	SIN code	Quantity				
S	ecurity name (eg	Tesla)				
IS	ilN code	Quantity				
S	ecurity name (eg	Tesla)				
IS	ilN code	Quantity				
S	ecurity name (eg	Tesla)				
IS	ilN code	Quantity				
S	ecurity name (eg	Tesla)				
15	SIN code	Quantity				

Section 4 Signatures

I/We authorise WealthHub Securities to transfer the international holdings into my/our International Trading Account. **Please note all account holders must sign.** 

Please provide a copy of identification with your signature (if you haven't already in the past) to verify and provide to the other broker/registry when requested.

1 Account Holder					
Given name(s) / Family name (	PLEASE PRINT)				
Signature					
X	Date	/	/		
Account Holder  Given name(s)/Family name (PLEASE PRINT)					
Signature					
X	Date	/	/		

Please complete and return this form and any attachments to:

Date

Email: forms@nabtrade.com.au

Signature

X

Attach a separate sheet if you require additional securities to be transferred, and sign the attachment