

HOW TO TRANSFER FUNDS FROM YOUR NABTRADE CASH ACCOUNT TO A HIGH INTEREST ACCOUNT

video transcript



Step One: Log into nabtrade using your User ID and Password.

Step Two: Click on the Funds Transfer button from the main navigation menu.

Step Three: Select which nabtrade Cash Account you want to transfer funds from by clicking on the drop-down next to the From drop-down box.

Before you're able to transfer any funds to your nabtrade High Interest Account, you must have available funds in your nabtrade Cash Account.

Step Four: Next, select the high interest account you want to transfer the money to.

Do this by selecting the account from the drop-down next to To account.

Enter the Remitter name and Description for the transfer.

Step Five: Enter the amount to transfer.

Step Six: Select Transfer date.

The default Transfer date is Immediate, you can choose to select a future date or set up a regular transfer by choosing Future dated and entering the relevant date.

Or to set up a Regular transfer choose the frequency and corresponding dates. Choose an end date or enter an end date for the final payments.

Step Seven: Enter transfer details.

Confirm the transfer details such as Remitter name and description to proceed with the transfer.

If you would like to save this transfer you can do so by clicking on Save this transfer to favourites.

If not, click Next.

Step Eight: Review transfer details.

Review the transfer details, if all details are correct click Next.

Step Nine: Enter your trading PIN.

Enter your four-character trading PIN to confirm and then click Confirm.

Step Ten: Check your account for the transfer.

Transfers from your nabtrade Cash Account happen in real-time.

For more help with managing your nabtrade account, visit nabtrade.com.au/support

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